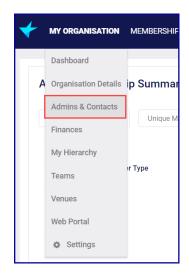


How do I add someone as a system user?

Last Modified on 07/10/2019 12:02 pm AEDT

Hover over My Organisation and select Admins & Contacts.

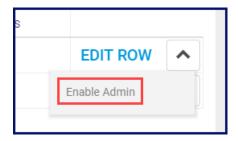


NOTE: the person must be a contact to make them a system user. If they are not already a contact, create them.

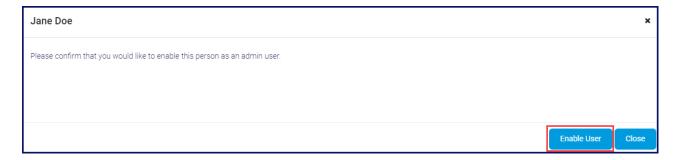
Click on the drop down arrow next to Edit Row.



Select Enable Admin.



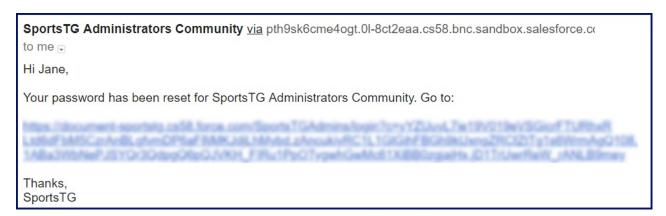
Confirm that you want to make this person an administrator. Click Enable User.



You get a confirmation that the user has been created. Click Close.

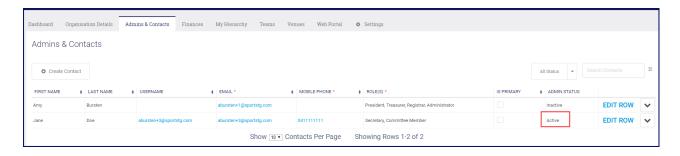


The user will receive an email with a link a link to reset their password.



Their contact record will now show their Admin Status as Active.

NOTE: you will need to refresh your screen to see this.



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